

TITUS COUNTY FYE 2017 TOTAL DEBT

<u>Report Name</u>	<u>Is GO</u>	<u>Bond Title</u>	<u>Original Par Amount</u>	<u>As Of Date</u>
Titus Co (General Obligation Debt)	Yes	U/L Tax & Pass-Through Toll Rev Bds Ser 2007	29,665,000.00	09.30.2017
Titus Co (General Obligation Debt)	Yes	U/L Tax & Pass-Through Toll Rev Bds Ser 2009	39,000,000.00	09.30.2017
Titus Co (General Obligation Debt)	Yes	Ltd Tax Ref Bds Ser 2011	1,862,000.00	09.30.2017
Titus Co (General Obligation Debt)	Yes	U/L Tax & Pass-Through Toll Rev Bds Ser 2012A	36,680,000.00	09.30.2017
Titus Co (General Obligation Debt)	Yes	Pass-Through Toll Rev & Ltd Bds Ser 2012B	44,345,000.00	09.30.2017
Titus Co (General Obligation Debt)	Yes	U/L Tax Ref Bds Ser 2016	28,720,000.00	09.30.2017
Titus Co (General Obligation Debt)	Yes	U/L Tax Ref Bds Ser 2017	19,630,000.00	09.30.2017
			0.00	

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		126,900,000.00	53,495,150.55	180,395,150.55
Authorized But Unissued Debt		0.00	0.00	0.00
All Authorized Debt		126,900,000.00	0.00	0.00
Total GO Debt		126,900,000.00	53,495,150.55	180,395,150.55
Total GO Debt + Authorized But Unissued Debt		126,900,000.00	0.00	0.00
2016 Population	32,334	0.00	0.00	0.00
Debt that TXDOT is responsible for		<126,900,000.00>	<16,409,999.55>	<143,309,999.55>
Remaining debt Titus County is responsible for		0.00	37,085,151.00	37,085,151.00
Total GO Debt per Capita		0.00	0.00	0.00
Total GO Debt + Authorized Debt per Capita		0.00	0.00	0.00
Total GO Principal & Interest per Capita		1,146.94	0.00	1,146.94

<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>Fitch Rating</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Kroll Rating</u>
1,160,000.00	23,200.00	1,183,200.00	03.01.2018	NR	A1	A	NR
3,125,000.00	144,487.50	3,269,487.50	03.01.2019	NR	A1	A	NR
515,000.00	16,831.80	531,831.80	03.01.2019	NR	NR	NR	NR
34,910,000.00	20,956,700.00	55,866,700.00	03.01.2034	NR	NR	A	NR
39,640,000.00	15,044,106.25	54,684,106.25	03.01.2034	NR	NR	A	NR
28,310,000.00	10,698,975.00	39,008,975.00	03.01.2032	NR	NR	A	NR
19,240,000.00	6,610,850.00	25,850,850.00	03.01.2029	NR	NR	A	NR
126,900,000.00	53,495,150.55	180,395,150.55					