

TITUS COUNTY FYE 2018 TOTAL DEBT

| <u>Report Name</u> | <u>Is GO</u> | <u>Bond Title</u> | <u>Original Par Amount</u> | <u>As Of Date</u> |
|------------------------------------|--------------|---|----------------------------|-------------------|
| Titus Co (General Obligation Debt) | Yes | U/L Tax & Pass-Through Toll Rev Bds Ser 2007 | 29,665,000.00 | 09.30.2018 |
| Titus Co (General Obligation Debt) | Yes | U/L Tax & Pass-Through Toll Rev Bds Ser 2009 | 39,000,000.00 | 09.30.2018 |
| Titus Co (General Obligation Debt) | Yes | Ltd Tax Ref Bds Ser 2011 | 1,862,000.00 | 09.30.2018 |
| Titus Co (General Obligation Debt) | Yes | U/L Tax & Pass-Through Toll Rev Bds Ser 2012A | 36,680,000.00 | 09.30.2018 |
| Titus Co (General Obligation Debt) | Yes | Pass-Through Toll Rev & Ltd Bds Ser 2012B | 44,345,000.00 | 09.30.2018 |
| Titus Co (General Obligation Debt) | Yes | U/L Tax Ref Bds Ser 2016 | 28,720,000.00 | 09.30.2018 |
| Titus Co (General Obligation Debt) | Yes | U/L Tax Ref Bds Ser 2017 | 19,630,000.00 | 09.30.2018 |
| | | | 0.00 | |

| <u>Name</u> | <u>Population</u> | <u>Principal Outstanding</u> | <u>Total Interest</u> | <u>Total Principal & Interest</u> |
|--|-------------------|------------------------------|-----------------------|---------------------------------------|
| Total Debt | | 121,642,000.00 | 48,072,738.15 | 169,714,738.15 |
| Authorized But Unissued Debt | | 0.00 | 0.00 | 0.00 |
| All Authorized Debt | | 121,642,000.00 | 0.00 | 0.00 |
| Total GO Debt | | 121,642,000.00 | 48,072,738.15 | 169,714,738.15 |
| Total GO Debt + Authorized But Unissued Debt | | 121,642,000.00 | 0.00 | 0.00 |
| 2016 Population | 32,334 | 0.00 | 0.00 | 0.00 |
| Debt that TXDOT is responsible for | | -121,642,000.00 | -13,500,000.00 | -134,880,000.00 |
| Remaining debt Titus County is responsible for | | 0.00 | 34,572,738.15 | 34,834,738.15 |
| Total GO Debt per Capita | | 0.00 | 0.00 | 0.00 |
| Total GO Debt + Authorized Debt per Capita | | 0.00 | 0.00 | 0.00 |
| Total GO Principal & Interest per Capita | | 1,077.34 | 0.00 | 1,077.34 |

| <u>Principal Outstanding</u> | <u>Interest To Maturity</u> | <u>Total Principal & Interest to Maturity</u> | <u>Final Maturity Date</u> | <u>Fitch Rating</u> | <u>Moody's Rating</u> | <u>S&P Rating</u> | <u>Kroll Rating</u> |
|------------------------------|-----------------------------|---|----------------------------|---------------------|-----------------------|-----------------------|---------------------|
| 0.00 | 0.00 | 0.00 | 03.01.2018 | NR | A1 | A | NR |
| 1,595,000.00 | 39,875.00 | 1,634,875.00 | 03.01.2019 | NR | A1 | A | NR |
| 262,000.00 | 4,244.40 | 266,244.40 | 03.01.2019 | NR | NR | NR | NR |
| 34,280,000.00 | 19,267,300.00 | 53,547,300.00 | 03.01.2034 | NR | NR | A | NR |
| 37,955,000.00 | 13,513,143.75 | 51,468,143.75 | 03.01.2034 | NR | NR | A | NR |
| 28,310,000.00 | 9,553,125.00 | 37,863,125.00 | 03.01.2032 | NR | NR | A | NR |
| 19,240,000.00 | 5,695,050.00 | 24,935,050.00 | 03.01.2029 | NR | NR | A | NR |
| 121,642,000.00 | 48,072,738.15 | 169,714,738.15 | | | | | |