

TITUS COUNTY FYE 2019 TOTAL DEBT

| <u>Report Name</u> | <u>Is GO</u> | <u>Bond Title</u> | <u>Original Par Amount</u> | <u>As Of Date</u> | <u>Principal Outstanding</u> | <u>Interest To Maturity</u> | <u>Total Principal & Interest to Maturity</u> | <u>Final Maturity Date</u> | <u>Fitch Rating</u> | <u>Moodys Rating</u> | <u>S&P Rating</u> | <u>Kroll Rating</u> |
|------------------------------------|--------------|---|----------------------------|-------------------|------------------------------|-----------------------------|---|----------------------------|---------------------|----------------------|-----------------------|---------------------|
| Titus Co (General Obligation Debt) | Yes | U/L Tax & Pass-Through Toll Rev Bds Ser 2012A | 36,680,000.00 | 09/30/2019 | 33,620,000.00 | 17,603,700.00 | 51,223,700.00 | 03/01/2034 | NR | NR | A | NR |
| Titus Co (General Obligation Debt) | Yes | Pass-Through Toll Rev & Ltd Bds Ser 2012B | 44,345,000.00 | 09/30/2019 | 36,200,000.00 | 12,050,983.00 | 48,250,983.00 | 03/01/2034 | NR | NR | A | NR |
| Titus Co (General Obligation Debt) | Yes | U/L Tax Ref Bds Ser 2016 | 28,720,000.00 | 09/30/2019 | 27,135,000.00 | 8,424,900.00 | 35,559,900.00 | 03/01/2032 | NR | NR | A | NR |
| Titus Co (General Obligation Debt) | Yes | U/L Tax Ref Bds Ser 2017 | 19,630,000.00 | 09/30/2019 | 19,240,000.00 | 4,779,250.00 | 24,019,250.00 | 03/01/2029 | NR | NR | A | NR |
| | | | 0.00 | | 116,195,000.00 | 42,858,833.00 | 159,053,833.00 | | | | | |

| <u>Name</u> | <u>Population</u> | <u>Principal Outstanding</u> | <u>Total Interest</u> | <u>Total Principal & Interest</u> |
|--|-------------------|------------------------------|-----------------------|---------------------------------------|
| Total Debt | | 116,195,000.00 | 42,858,833.00 | 159,053,833.00 |
| Authorized But Unissued Debt | | 0.00 | 0.00 | 0.00 |
| All Authorized Debt | | 116,195,000.00 | 42,858,833.00 | 159,053,833.00 |
| Total GO Debt | | 116,195,000.00 | 42,858,833.00 | 159,053,833.00 |
| Total GO Debt + Authorized But Unissued Debt | | 116,195,000.00 | 42,858,833.00 | 159,053,833.00 |
| 2016 Population | 32,334 | | | |
| Debt that TXDOT is responsible for | | 116,195,000.00 | 10,255,000.00 | 126,450,000.00 |
| Remaining debt Titus County is responsible for | | 0.00 | 32,603,833.00 | 32,603,833.00 |
| Total GO Debt per Capita | | 0.00 | 1,008 | 1,008 |
| Total GO Debt + Authorized Debt per Capita | | 0.00 | 1,008 | 1,008 |
| Total GO Principal & Interest per Capita | | 0.00 | 1,008 | 1,008 |