

TITUS COUNTY FYE 2021 TOTAL DEBT

| <u>Report Name</u> | <u>Is GO</u> | <u>Bond Title</u> | <u>Original Par Amount</u> | <u>As Of Date</u> | <u>Principal Outstanding</u> | <u>Interest To Maturity</u> | <u>Total Principal & Interest to Maturity</u> | <u>Final Maturity Date</u> | <u>S&P Rating</u> |
|------------------------------------|--------------|---|----------------------------|-------------------|------------------------------|-----------------------------|---|----------------------------|-----------------------|
| Titus Co (General Obligation Debt) | Yes | U/L Tax & Pass-Through Toll Rev Bds Ser 2012A | 36,680,000.00 | 09/30/2021 | 1,050,000.00 | 15,750.00 | 1,065,750.00 | 03/01/2022 | A |
| Titus Co (General Obligation Debt) | Yes | Pass-Through Toll Rev & Ltd Bds Ser 2012B | 44,345,000.00 | 09/30/2021 | 8,515,000.00 | 846,757.00 | 9,361,757.00 | 03/01/2028 | A |
| Titus Co (General Obligation Debt) | Yes | U/L Tax Ref Bds Ser 2016 | 28,720,000.00 | 09/30/2021 | 24,620,000.00 | 6,327,825.00 | 30,947,825.00 | 03/01/2032 | A |
| Titus Co (General Obligation Debt) | Yes | U/L Tax Ref Bds Ser 2017 | 19,630,000.00 | 09/30/2021 | 16,110,000.00 | 3,102,150.00 | 19,212,150.00 | 03/01/2029 | A |
| Titus Co (General Obligation Debt) | Yes | U/L Tax Ref Bds Ser 2019 | 30,610,000.00 | 09/30/2021 | 29,790,000.00 | 12,113,975.00 | 41,903,975.00 | 03/01/2034 | A |
| Titus Co (General Obligation Debt) | Yes | U/L Tax Ref Bds Ser 2020 | 25,840,000.00 | 09/30/2021 | 25,480,000.00 | 3,643,261.00 | 29,123,261.00 | 03/01/2034 | A |
| | | | 0.00 | | 105,565,000.00 | 26,049,718.00 | 131,614,718.00 | | |

| <u>Name</u> | <u>Population</u> | <u>Principal Outstanding</u> | <u>Total Interest</u> | <u>Total Principal & Int</u> |
|--|-------------------|------------------------------|-----------------------|----------------------------------|
| Total Debt | | 105,565,000.00 | 26,049,718.00 | 131,614,718.00 |
| Authorized But Unissued Debt | | 0.00 | 0.00 | 0.00 |
| All Authorized Debt | | 105,565,000.00 | 26,049,718.00 | 131,614,718.00 |
| Total GO Debt | | 105,565,000.00 | 26,049,718.00 | 131,614,718.00 |
| Total GO Debt + Authorized But Unissued Debt | | 105,565,000.00 | 26,049,718.00 | 131,614,718.00 |
| 2019 Population | 32,750 | | | |
| Debt that TXDOT is responsible for | | 105,565,000.00 | 4,025,000.00 | 109,590,000.00 |
| Remaining debt Titus County is responsible for | | 0.00 | 22,024,718.00 | 22,024,718.00 |
| Total GO Debt per Capita | | 0.00 | 672.51 | 672.51 |
| Total GO Debt + Authorized Debt per Capita | | 0.00 | 672.51 | 672.51 |
| Total GO Principal & Interest per Capita | | 0.00 | 672.51 | 672.51 |